



TOWN OF HAMILTON

FISCAL YEAR 2021

| |
|---------------------|
| ASSESSOR USE ONLY |
| Parcel I.D. _____ |
| Date Received _____ |

LOW INCOME PERSONS-LOW OR MODERATE INCOME SENIORS
FISCAL YEAR 2021 APPLICATION FOR COMMUNITY PRESERVATION ACT EXEMPTION
General Laws Chapter 44B

Application must be filed 3 months after the actual (not preliminary) tax bills are mailed for fiscal year.

1. IDENTIFICATION: (Complete all sections fully)

Name of Applicant _____

Mailing Address _____ Tel. No. _____

Marital Status _____
Were you 60 years or older on January 1, 2020? Yes _____ No _____

If yes and first year of application, please attach a copy of birth certificate.

Legal Residence (Domicile) on January 1, 2020 _____

Location of Property _____

Did you own the property on January 1, 2020? Yes _____ No _____
If yes, were you: Sole Owner: _____ Co-Owner with Spouse Only _____ Co-Owner with Others _____

Was the property held in trust as of January 1, 2020? Yes _____ No _____
(If yes, attach instrument including all schedules)

Have you been granted any exemption in any other city or town (MA or other) for this fiscal year? Yes _____ No _____

If yes, name of city or town _____ Type of exemption _____

2. INCOME

GROSS INCOME FROM ALL SOURCES IN CALENDAR YEAR 2019 FOR EACH MEMBER OF FAMILY (EXCEPT FULL TIME STUDENTS AND MINOR CHILDREN) AS FOLLOWS: Retirement Benefits (Social Security, Railroad, Federal, Mass, and Political Subdivisions), Other Pensions and Retirement Allowances, Wages, salaries and Other Compensation, Net Profits from Business or Profession, Interest and Dividends, Alimony, Child Support, Rental income, Capital gains, and other.

Total Number of persons residing in Household:

| Name: First, Middle, Last | Relationship To Applicant | Date of Birth | Annual Total Income (All Sources) |
|-----------------------------------|---------------------------|---------------|-----------------------------------|
| | Applicant | | |
| | Spouse | | |
| | | | |
| | | | |
| | | | |
| TOTAL FAMILY GROSS INCOME: | | | \$ |

3. DEPENDENT DEDUCTION (Please list all dependents residing in household)

| NAMES: | DATE OF BIRTH | FULL TIME STUDENT? | |
|--------|---------------|--------------------|---|
| | | Y | N |
| _____ | _____ | Y | N |
| _____ | _____ | Y | N |
| _____ | _____ | Y | N |
| _____ | _____ | Y | N |
| _____ | _____ | Y | N |
| _____ | _____ | Y | N |

4. MEDICAL EXPENSE DEDUCTION

DEDUCTIONS FOR MEDICAL EXPENSES OF ALL FAMILY MEMBERS IN CALENDAR YEAR 2019

Note: Do not include amounts that have been reimbursed or paid by insurance

| | |
|--------------------------------|-----------------|
| Health Insurance Premiums | \$ _____ |
| Hospitals | \$ _____ |
| Doctors | \$ _____ |
| Prescription Drugs | \$ _____ |
| Medical Equipment | \$ _____ |
| Other | \$ _____ |
| TOTAL MEDICAL EXPENSES: | \$ _____ |

DID YOU, OR ANY MEMBER OF YOUR FAMILY FILE A **FEDERAL INCOME TAX RETURN (S) FOR CALENDAR YEAR 2019?** YES _____ NO _____ IF YES, **A COPY OF PAGE TWO OF THAT RETURN IS REQUIRED FOR ALL FAMILY MEMBERS.** (TAX RETURN INFORMATION WILL BE DESTROYED AFTER FINAL DISPOSITION OF THE APPLICATION)

PLEASE NOTE: INFORMATION ON THIS FORM IS NOT SUBJECT TO PUBLIC INSPECTION.

SIGNATURE: (Sign below to complete application)

This application has been prepared or examined by me. Under the pains and penalties of perjury, I declare that to the best of my knowledge and belief, it and all accompanying documents and statements are true.

Signature(s)

Date

**** Filing this application does not stay the collection of your surcharge. To avoid interest and collection charges, you must pay surcharge as billed by the due date. If the exemption is granted and the surcharge is paid in full, then a refund will be made.**